

Index Performance

Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	25,828.36	-138.97	-0.54%
S&P 500	2,870.72	-8.70	-0.30%
FTSE 100	7,207.41	-63.59	-0.87%
DAX	11,973.92	-206.01	-1.69%
Nikkei 225	21,478.50	76.37	0.36%
Nasdaq	7,910.59	-29.73	-0.41%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	11,301.80	-57.65	-0.51%
BSE Sensex	37,558.91	-230.22	-0.61%
Nifty Bank	28,884.60	-109.8	-0.38%
NIFTY Midcap 100	16,950.60	-14.60	-0.09%
NIFTY Smallcap 100	6,232.60	-29.50	-0.47%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	69.95	0.24	0.34%
EUR/INR	78.26	0.16	0.21%
GBP/INR	90.83	0.14	0.15%
JPY/INR	0.64	0.00	0.63%
Commodities	LTP	1D Chg.	1D % Chg.
MCX Crude Oil WTI May-2019	4,327	-7	-0.16%
MCX Natural Gas May-2019	182	-0.5	-0.27%
Gold Jun-2019	31,932	247	0.78%
MCX Silver Jul-2019	37,413	11	0.03%
MCX Aluminium May-2019	148	1.45	0.99%
MCX Copper Jun-2019	432	2.4	0.56%

Fund Flows

Cash(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales
FII	5,088.03	5,743.39	-655.36
DII	3,159.88	2,481.97	677.91
F&O			
FII Index Fut	3,244.57	5,312.93	-2,068.36
FII Index Opt	358,547.32	356,500.44	2,046.88

Market Turnover: NSE

Cash(Inr cr)	LTP	1D Chg.	1D % Chg.
F&O (Inr cr)	30,108.41	-1,493.3	-4.73%
Total	2,148,919.95	224,436.58	62.25%
Total	2,179,028.36	822,943.07	60.59%

Market Volatility

CBOE VIX	LTP	1D Chg.	1D % Chg.
INDIA VIX	19.10	-0.30	-1.55%
INDIA VIX	25.49	-0.88	-3.34%

10 yrs Gsec Yield

US	LTP	1M Chg.	1D Chg.
India	2.46%	-0.04	-0.03
India	7.40%	0.02	0.02

Nifty Supports

S3	S2	S1
Nifty	11178	11234
Nifty Bank (NSEBANK)	28628	28765
	28884	22880

NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	421.82	426.68	432.97	437.83	444.12	448.98	455.27
INFRAEL	Bharti Infratel Limited	254.90	258.20	263.10	266.40	271.30	274.60	279.50
TCS	Tata Consultancy Services Limited	2,095.50	2,115.80	2,143.50	2,163.80	2,191.50	2,211.80	2,239.50
ASIANPAINT	Asian Paints Limited	1,286.05	1,316.30	1,333.15	1,363.40	1,380.25	1,410.50	1,427.35
INFY	Infosys Limited	700.60	708.20	715.10	722.70	729.60	737.20	744.10
TITAN	Titan Company Limited	1,069.97	1,079.33	1,091.27	1,100.63	1,112.57	1,121.93	1,133.87
UPL	UPL Limited	922.53	932.67	941.33	951.47	960.13	970.27	978.93
YESBANK	Yes Bank Limited	146.40	151.45	161.30	166.35	176.20	181.25	191.10
ICICIBANK	ICICI Bank Limited	369.65	373.60	377.80	381.75	385.95	389.90	394.10
DRREDDY	Dr. Reddy's Laboratories Limited	2,790.87	2,814.73	2,861.57	2,885.43	2,932.27	2,956.13	3,002.97
ULTRACEMCO	UltraTech Cement Limited	4,380.23	4,417.77	4,448.88	4,486.42	4,517.53	4,555.07	4,586.18
WIPRO	Wipro Limited	286.90	288.60	289.70	291.40	292.50	294.20	295.30
IBULHSGFIN	Indiabulls Housing Finance Limited	652.00	660.30	671.65	679.95	691.30	699.60	710.95
ITC	ITC Limited	292.08	294.22	297.03	299.17	301.98	304.12	306.93
IOC	Indian Oil Corporation Limited	146.43	148.22	149.38	151.17	152.33	154.12	155.28
KOTAKBANK	Kotak Mahindra Bank Limited	1,313.33	1,339.82	1,354.93	1,381.42	1,396.53	1,423.02	1,438.13
TECHM	Tech Mahindra Limited	785.93	792.57	801.48	808.12	817.03	823.67	832.58
HDFCBANK	HDFC Bank Limited	2,247.33	2,259.47	2,275.73	2,287.87	2,304.13	2,316.27	2,332.53
ONGC	Oil & Natural Gas Corporation Limited	164.87	166.13	167.57	168.83	170.27	171.53	172.97
HINDUNILVR	Hindustan Unilever Limited	1,645.97	1,661.48	1,681.97	1,697.48	1,717.97	1,733.48	1,753.97
LT	Larsen & Toubro Limited	1,308.27	1,322.93	1,339.47	1,354.13	1,370.67	1,385.33	1,401.87
AXISBANK	Axis Bank Limited	716.57	722.98	727.67	734.08	738.77	745.18	749.87
HDFC	Housing Development Finance Corporation Limited	1,869.47	1,885.38	1,899.77	1,915.68	1,930.07	1,945.98	1,960.37
NTPC	NTPC Limited	121.47	123.93	125.87	128.33	130.27	132.73	134.67
HCLTECH	HCL Technologies Limited	1,082.77	1,096.43	1,117.67	1,131.33	1,152.57	1,166.23	1,187.47
INDUSINDBK	Indusind Bank Limited	1,447.08	1,457.97	1,467.23	1,478.12	1,487.38	1,498.27	1,507.53
RELIANCE	Reliance Industries Limited	1,203.28	1,227.52	1,240.33	1,264.57	1,277.38	1,301.62	1,314.43
BAJAJ-AUTO	Bajaj Auto Limited	2,882.50	2,907.40	2,943.70	2,968.60	3,004.90	3,029.80	3,066.10
BAJFINANCE	Bajaj Finance Limited	2,798.60	2,841.80	2,905.40	2,948.60	3,012.20	3,055.40	3,119.00
ZEEL	Zee Entertainment Enterprises Limited	315.77	325.78	342.62	352.63	369.47	379.48	396.32
CIPLA	Cipla Limited	537.17	542.93	549.52	555.28	561.87	567.63	574.22
BAJAJFINSV	Bajaj Finserv Limited	7,133.87	7,205.93	7,350.07	7,422.13	7,566.27	7,638.33	7,782.47
SBIN	State Bank of India	291.97	294.03	296.87	298.93	301.77	303.83	306.67
ADANIAPORTS	ADANIAPORTS	349.77	355.43	359.37	365.03	368.97	374.63	378.57
COALINDIA	Coal India Limited	229.38	235.27	238.88	244.77	248.38	254.27	257.88
GRASIM	Grasim Industries Limited	843.75	850.40	859.70	866.35	875.65	882.30	891.60
BHARTIARTL	Bharti Airtel Limited	298.40	305.50	312.00	319.10	325.60	332.70	339.20
POWERGRID	Power Grid Corporation of India Limited	182.08	184.22	185.78	187.92	189.48	191.62	193.18
MARUTI	Maruti Suzuki India Limited	6,502.57	6,551.28	6,580.57	6,629.28	6,658.57	6,707.28	6,736.57
TATAMOTORS	Tata Motors Limited	174.90	178.60	182.40	186.10	189.90	193.60	197.40
BPL	Bharat Petroleum Corporation Limited	349.92	358.23	362.97	371.28	376.02	380.76	385.00
GAIL	GAIL (India) Limited	326.88	329.97	335.28	338.37	343.68	346.77	352.08
HEROMOTOCO	Hero MotoCorp Limited	2,437.67	2,464.13	2,502.07	2,528.53	2,566.47	2,592.93	2,630.87
HINDALCO	Hindalco Industries Limited	190.22	193.23	195.87	198.88	201.52	204.53	207.17
M&M	Mahindra & Mahindra Limited	606.77	611.43	618.62	623.28	630.47	635.13	642.32
VEDL	Vedanta Limited	152.05	154.35	155.90	158.20	159.75	162.05	163.60
TATASTEEL	Tata Steel Limited	505.38	510.87	515.43	520.92	525.48	530.97	535.53
JSWSTEEL	JSW Steel Limited	269.58	274.97	279.73	285.12	289.88	295.27	300.03
EICHERMOT	Eicher Motors Limited	19,984.87	20,106.23	20,248.12	20,369.48	20,511.37	20,632.73	20,774.62

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News

Indian Equities:

Indices may open lower
 *Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 16 points at the opening bell. Larsen & Toubro and State Bank of India will declare January-March 2019 quarterly earnings today, 10 May 2019.
 *Overseas, Asian stocks edged higher on Friday as investors looked to whether negotiators from U-China can clinch a deal to avert the hike.

Corporate News

*Mukesh Ambani-led Reliance Industries Thursday announced it will acquire iconic British toy-maker Hamleys for 67.96 million pounds (around Rs 620 crore) in an all-cash deal.
 *Tata Motors Thursday denied reports that said the company is in the process of selling its British arm Jaguar Land Rover (JLR) to French automotive major PSA Group. The company's response came after various reports suggested that the sale process is already on.
 *HCL Technologies (HCLT) on Thursday surpassed Wipro to become the third-largest IT services firm in India in 2018-19, making the first change in the pecking order of the country's \$170-billion IT outsourcing industry in the last seven years.
 *Industrial conglomerate Larsen & Toubro Ltd bought an additional 2 percent stake in Mindtree Ltd, raising its total ownership to 26 percent, the IT services firm said on Thursday.
 *L&T bought a 20.3 percent stake in Bengaluru-based Mindtree in March, starting a hostile takeover bid rarely seen in India.

Indian Economy

*India and China have agreed to resolve market access issues "expeditiously" to promote a more balanced trade, the Indian government said in a statement on Thursday. China is India's second-biggest trading partner and a trade deficit has widened in favor of Beijing by nearly 75 percent to \$63 billion since 2014, when India's Prime Minister Narendra Modi came to power.

Global Economy

*U.S. President Donald Trump said on Thursday he had received a "beautiful letter" from Chinese President Xi Jinping as negotiations on a trade deal between the two countries continue in Washington. "He just wrote me a beautiful letter. I've just received it and I'll probably speak to him by phone," Trump said. Later he quoted Xi as saying in the letter: "Let's work together let's see if we can get something done."

NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	28884.60	-109.80	-0.38%	NIFTY ENERGY	15635.45	-290.35	-1.82%
NIFTY IT	16132.85	71.25	0.44%	NIFTY PHARMA	8976.90	-26.45	-0.29%
NIFTY METAL	2917.10	-42.40	-1.43%	NIFTY MNC	12536.20	-39.10	-0.31%
NIFTY AUTO	8103.50	7.60	0.09%	NIFTY PSU BANK	2947.40	7.30	0.25%
NIFTY FMCG	29474.80	79.10	0.27%	NIFTY SERV SECTOR	15739.70	-25.50	-0.16%

NSE Movers and Shakers

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Top Gainers	357.90	26.30	7.93%	Top Losers	1256.45	-43.10	-3.31%
Zee Entertainment En	170.30	9.55	5.94%	Reliance Inds.	368.05	-11.75	-3.09%
YES Bank Ltd.	2,971.35	50.05	1.71%	Bharat Petroleum	315.45	-9.05	-2.79%
Bajaj Finance L	7,467.30	121.55	1.65%	Bharti Airtel	242.3	-6.80	-2.73%
Bajaj Finserv Ltd	2,537.75	38.05	1.52%	NTPC	127.7	-3.10	-2.37%

Indian ADR Stocks

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	10.2	-0.19	-1.83%	HDFC Bank ADR	115.9	0.34	0.29%
Tata Motors ADR	13.36	-0.05	-0.37%	ICICI Bank ADR	10.89	0.11	1.02%

Nifty Resistance

R3	R2	R1
Nifty	11497	11447
Nifty Bank (NSEBANK)	29384	29269
	29384	29132